

**CONSENT TO THE ISSUANCE OF DEBT**

On behalf of The United States of America acting through the United States Department of Agriculture Rural Development (the "Purchaser"), the owner and holder of the outstanding Collier County Housing Authority Housing Revenue Bonds, Series D, dated September 1, 1993; Collier County Housing Authority Housing Revenue Bond, Series E, dated September 1, 2001; and Collier County Housing Authority Housing Revenue Bond, Series F, dated September 1, 2000 (collectively, the "Prior Lien Obligations"), the undersigned does hereby consent to the issuance by the Collier County Housing Authority (the "Issuer") of its proposed \$1,500,000 principal amount of Housing Revenue Bond, Series 2020 (the "Bond"), payable solely from and secured by a lien upon and pledge of the land and facilities of the project financed with the Bond (the "Mortgaged Properties") and the gross revenues to be derived from the operation of certain housing facilities of the Issuer (the "Gross Revenues"), all in the manner provided in Resolution No. 06-11-8, duly adopted by the Issuer on November 28, 2006, as amended and supplemented by Resolution No. 07-8-1, duly adopted by the Issuer on May 22, 2007, as further amended and supplemented by Resolution No. 19-06-01, duly adopted by the Issuer on June 18, 2019, and as further amended and supplemented by Resolution No. 20-02-01, duly adopted by the Issuer on February 18, 2020 (collectively, the "Resolution"), authorizing issuance of the Bond, provided the lien in favor of the holder of the Bond upon the Gross Revenues is junior, subordinate, and inferior in every respect to the lien thereon in favor of the holder of the Prior Lien Obligations.

On behalf of the Purchaser, the owner and holder of the outstanding Collier County Housing Authority Housing Revenue Bond, Series 2015, dated December 10, 2015 (the "Parity Obligations"), the undersigned does hereby consent to the issuance by the Issuer of the Bond, payable from and secured by a lien upon and pledge of the Gross Revenues on a parity, equally and ratably, with the Parity Obligations, all in the manner provided in the Resolution, and without compliance by the Issuer with any requirement, condition, or provision pertaining to the issuance by the Issuer of bonds secured and payable on a parity with the Parity Obligations, contained in the Resolution authorizing issuance of the Parity Obligations or elsewhere.

DATED this \_\_\_\_ day of \_\_\_\_\_, 2020.

THE UNITED STATES OF AMERICA  
ACTING THROUGH THE UNITED STATES  
DEPARTMENT OF AGRICULTURE RURAL  
DEVELOPMENT

\_\_\_\_\_  
Name:  
Title: