

\$1,500,000
Collier County Housing Authority
Housing Revenue Bonds, Series 2020

Dated _____, 2020

CLOSING DOCUMENTS

Description of Instrument

Item

Approving Opinion

Certified Copies of Resolutions

- (a) Resolution No. 06-11-8
- (b) Resolution No. 07-8-1
- (c) Resolution No. 19-06-01
- (d) Resolution No. 20-02-01

Validation Documents

- (a) Final Judgment
- (b) Certificate of No Appeal

Division of Bond Finance Form BF2003/BF2004-B and Notice of Sale

Certificates as to Public Meetings and No Conflict of Interest

Issuer's Closing Certificate

Trust Indenture

Mortgage, including Restrictive Use Rider (original recorded Mortgage to be delivered to Rural Development post-closing)

Opinion of Issuer's Attorney

Disclosure Statement

Certificate of Rural Development

Consent to the Issuance of Debt

Bond Specimen

Loan and Grant Resolution (Form RD 3560-41)

Labor Housing Grant Agreement (RD 3560-42)

Equal Opportunity Agreement (Form RD 400-1)

Assurance Agreement (Form RD 400-4)

Right-of-Way Documents

- (a) Right-of-Way Certificate (Form RD 442-21)
- (b) Opinion of Counsel Relative to Rights-of-Way (Form RD 442-22)

Title Documents

- (a) Title Commitment (Title Policy to be delivered to Rural Development Post-Closing)
- (b) Updated Preliminary Title Opinion (Form RD 1927-9)
- (c) Final Title Opinion (Form RD 1927-10)