

**CERTIFICATE OF UNITED STATES OF AMERICA**

This is to certify that The United States of America acting through The United States Department of Agriculture Rural Development, has conducted its own investigations, to the extent it deems satisfactory or sufficient, into matters relating to the business affairs or conditions (either financial or otherwise), of the Collier County Housing Authority, in connection with the issuance of its \$1,500,000 Collier County Housing Authority Revenue Bond, Series 2020 (the "Bond"), dated \_\_\_\_\_, 2020, and no inference should be drawn that The United States of America acting through The United States Department of Agriculture Rural Development, in the acceptance of the Bond is relying on Bryant Miller Olive P.A., Bond Counsel, as to any such matters other than the legal opinion rendered by Bond Counsel.

DATED this \_\_\_\_ day of \_\_\_\_\_, 2020.

THE UNITED STATES OF AMERICA  
ACTING THROUGH THE UNITED STATES  
DEPARTMENT OF AGRICULTURE RURAL  
DEVELOPMENT

By: \_\_\_\_\_  
Name:  
Title: